

ADDITIONAL STOCK EXCHANGE INFORMATION

Additional information as at 28 February 2015 required by the Australian Stock Exchange Listing Rules and not disclosed elsewhere in this report.

Home Exchange

The Company is listed on the Australian Stock Exchange. The Home Exchange is Sydney.

Class of Shares and Voting Rights

The voting rights attached to ordinary shares, as set out in the Company's Constitution, are that every member in person or by proxy, attorney or representative, shall have one vote on a show of hands and one vote for each share held on a poll.

A member holding partly paid shares is entitled to a fraction of a vote equivalent to the proportion which the amount paid up bears to the issue price for the share.

Distribution of Shareholders

As at 28 February 2015, the total distribution of fully paid shareholders, being the only class of equity, was as follows:

| Range | Total Holders | Number of shares |
|------------------|---------------|------------------|
| 1 - 1,000 | 70 | 5,854 |
| 1,001 - 5,000 | 107 | 359,505 |
| 5,001 - 10,000 | 137 | 1,137,644 |
| 10,001 - 100,000 | 641 | 27,576,912 |
| 100,001 and over | 411 | 508,542,620 |
| Total | 1,366 | 537,622,535 |

As at 28 February 2015, 875 shareholders held less than marketable parcels of 83,334 shares.

On Market Buy Back

There is no on market buy-back.

Substantial Holders

Holdings of substantial shareholders are set out below.

| Ordinary Shares | Quantity |
|---|-------------|
| Hueridge Pty Ltd | 107,315,500 |
| Archimedes Securities Pty Ltd <Golden Valley S/F A/C> | 72,247,480 |

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Twenty Largest Shareholders

As at 28 February 2015 the twenty largest quoted shareholders held 56.05% of the fully paid ordinary shares as follows:

| | Name | Quantity | % |
|----|--|-------------|-------|
| 1 | Hueridge Pty Ltd | 107,315,500 | 19.96 |
| 2 | Archimedes Securities Pty Ltd <Golden Valley S/F A/C> | 72,247,480 | 13.44 |
| 3 | Lyric-Pasan Pty Ltd <Holt Superannuation fund A/C> | 20,000,000 | 3.72 |
| 4 | Rigi Investments Pty Limited | 17,000,000 | 3.16 |
| 5 | Mr Graham Leslie Smith | 9,123,278 | 1.70 |
| 6 | Rosignol Pty Ltd <Nightingale Family A/C> | 7,995,673 | 1.49 |
| 7 | Trio Investments Pty Limited | 7,851,923 | 1.46 |
| 8 | Benjamin Shaw | 6,600,000 | 1.23 |
| 9 | Removale Pty Ltd | 6,090,000 | 1.13 |
| 10 | Mr Peter Zardo & Mrs Phoebe Anne Zardo <Zardo Super Fund A/C> | 5,849,579 | 1.09 |
| 11 | Berpaid Pty Ltd | 5,375,000 | 1.00 |
| 12 | Mr Dallas John William Allman & Mrs Judith Dawn Allman <DJW & JD Allman S/F A/C> | 5,000,000 | 0.93 |
| 13 | Serlett Pty Ltd <Diligent Inv Superfund A/C> | 4,300,000 | 0.80 |
| 14 | Bruce Riederer | 4,000,000 | 0.74 |
| 15 | Dr Andrew Solomons | 3,851,547 | 0.72 |
| 16 | Frere & Associates Pty Limited <Derick Frere Super Fund A/C> | 3,833,316 | 0.71 |
| 17 | Rosignol Consultants Pty Ltd | 3,781,250 | 0.70 |
| 18 | Mr Anthony J McClure | 3,750,000 | 0.70 |
| 19 | Umbiram Pty Ltd <Michael Hoy Superfund A/C> | 3,750,000 | 0.70 |
| 20 | National Nominees Limited | 3,600,000 | 0.67 |

Tenements Held

As at 27 March 2015 the Company held the following tenements:

| Project | Location | Ownership | Type of Tenement |
|------------------|---------------------------------|-----------|------------------|
| PRLs 118 to 128 | Cooper Basin South Australia | 20.0% | Exploration |
| PEL 638 Shallows | Cooper Basin South Australia | 20.0% | Exploration |
| PEL 638 Deeps | Cooper Basin South Australia | 12.5% | Exploration |